



CITY MANAGERS COMMUNITY 2021

5G deployment on a Metropolitan Scale Its opportunities and difficulties

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City Managers Community 2021 Road-map

June

Launch and announcement CMC'21:

"5G Deployment in Metropolis"

Opening of the 5G **portrait survey**

7 July

Webinar to set the scene, learn the stateof-affairs, discuss first impressions and issues as well as delimit topic further for next activities

20 October (tbc)

Private Metropolis membership workshop, incl. external actors, addressing specific "challenges"

17 November (tbc)

Celebration of the public City Managers Community 2021 event

5G – A Brief Definition

- 5G is a standard for broadband cellular networks with higher bandwidth than its preceding 4G standard.
 → 5G uses higher-frequency radio waves than 4G
- The definition of 5G has **shifted** from referring principally to higher download speeds to a more comprehensive augmentation of digital technology that requires a **greater infrastructure commitment**.
 - \rightarrow Especially in the form Multiple-Input and Multiple Output Systems or MIMOs

State-of-Play



State-of-Play (national levels)

- **USA:** 5G will largely consist of re-use of existing infrastructure (LTE spectrum in the UHF ranges: 300 MHz to 3 GHz); 5G use of high centimetric bands (25–30 GHz and higher) is less justified in USA than more urbanized and densely populated countries
- Japan: trials since 2014, advanced in terms of identifying challenges
- **China**: advanced in terms of trials pushed by national companies like Huawei and ZTE
- **South Korea**: since 2019, roll-out focusing on exportable 5G equipment, especially chipsets usable in smartphones, extremely advanced
- **Singapore**: eminently urban use proceeding from business cases which retain older UHF technology where practical; avoiding the "build it and they will come" syndrome of other countries (Blackman and Forge)
- The EU: at least nine member states have published 5G actions plans Austria, France, Finland, Netherlands, Spain, Sweden, Germany, Luxembourg and the UK (European 5G Observatory, 2019).
 Since December 2018: some regulatory context for 5G. Proceeding largely in city-level piloting (e.g. Amsterdam, Barcelona, Berlin, Madrid, Milan)

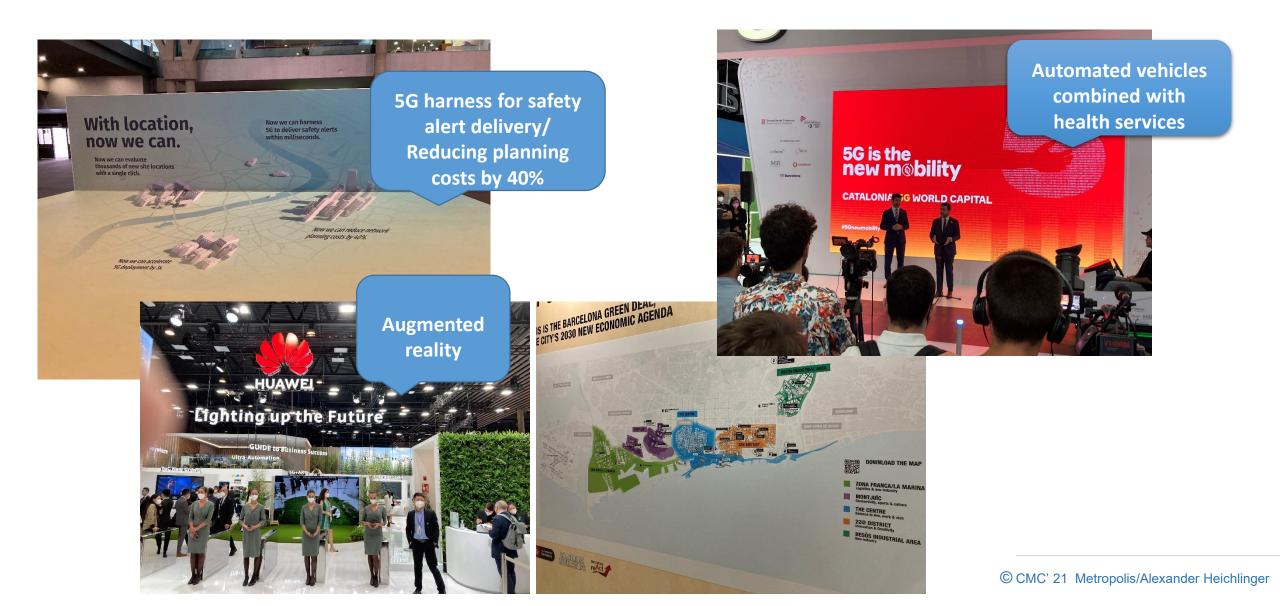
Public Services

- 5G's effect on public administration will likely be to allow for more efficient decision-making through real-time information concerning a host of areas, from traffic to energy expenditure;

- The Potential

- Remote surgery via robotic equipment operated by a surgeon in another country
- Sensors providing drivers with real-time information concerning free parking spots
- Sensors and drones providing rescue services/police/firefighters with realtime information concerning topography, temperature, building accessibility, escape routes, etc.

Mobile World Congress 2021 Impressions



First impressions from the inputs received by the CMC' 21 5G Metropolitan Portraits

- The majority of metropolitan territories (and cities) are in the pilot or "making of" stage, only few real-life cases in place or implemented.
- "Connected vehicles" represent one of the most popular use-cases for respondents.
- Those approaching 5G mentioned a wide array of stakeholders.

First impressions from the inputs received by the CMC' 21 5G Metropolitan Portraits

- In terms of governance, both vertical (national-level) coordination and a grouping/association of municipalities were favored.
- Dilemma or dichotomy between risks & benefits, national & local governments' initiatives/strategies (competences).
- The range of percentage of population with 5G standard network access in the Metropolis member spaces varies from 10%-100%.



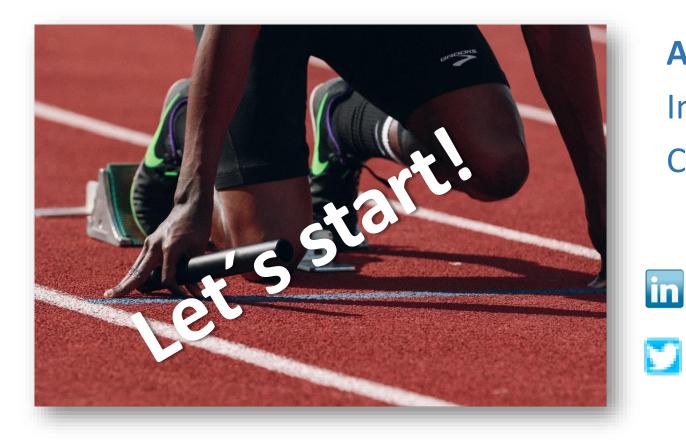
Round of introductions (10min)

The approach of the Metropolitan Area of Barcelona towards 5G (10min) Ramon Torra, General Manager, Metropolitan Area of Barcelona

Interactive slot (10min)

5G actions in the City of Madrid (10min) Fernando de Pablo, Director-General of the Digital Office, Municipality of Madrid

Open debate on the role of city and metropolitan governments on 5G implementation regarding: 1. Risk assessment/mitigation 2. Private sector involvement (30min)



Alexander Heichlinger International Expert & Consultant CEO, GovInsight

www.govinsight.eu

https://www.linkedin.com/in/alexanderheichlinger

@AlexHeichlinger