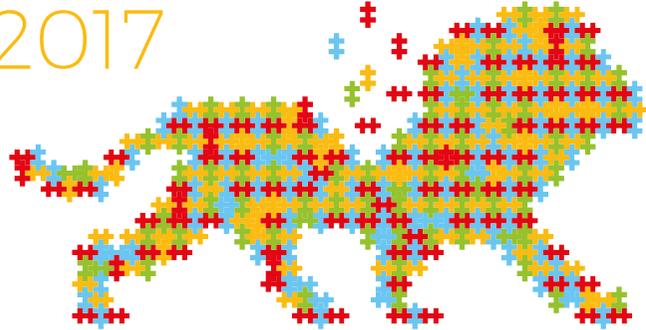


KEY FIGURES 2017



KEY FIGURES 2017



ONLY LYON
LA MÉTROPOLE

#10th MOST ATTRACTIVE CITY IN EUROPE

Source: Emerging Trend in Real Estate in Europe 2017

110 relocations by Aderly* accompanied by the creation of 2,045 jobs over 3 years. 33% international relocations

* The Lyon Area Economic Development Agency



AN ATTRACTIVE CITY

INTERNATIONAL RENOWN

29 PARTNER CITIES/TERRITORIES

i.e. 12 in Europe, 8 in Africa, 4 in Middle East, 3 in Asia, 2 in North America

5 STRATEGIC CITIES/TERRITORIES

in Canada, China, United Arab Emirates, United States, Japan

3 NEW TARGET TERRITORIES TO BE DEVELOPED

Latin America, South Korea, Russian Federation

€6 M

European funding obtained (ESF supporting insertion)

REAL-ESTATE INVESTMENT

PRIME RENT

€ 300/m² in high-rise
€ 260/m² for new-build

OFFICES

A take up of 290,511 m² including 49% in new-build
486,300 m² available at 6 months

Source: CECIM 2016

115 DESTINATIONS

9.5 MILLION PASSENGERS

ACCESSIBILITY

36 MILLION passengers in the stations per year (2015)

3 TGV STATIONS
Lyon Part Dieu, Lyon Perrache and Lyon Saint Exupéry

TER (Regional express transport) OVER 40 MILLION travellers in the Métropole's 35 stations

OVER 455 MILLION daily journeys in public transport
Source: Keolis Lyon - all modes, regular lines

6 MOTORWAYS

€ 845 M OF REAL-ESTATE INVESTMENT

i.e. 16% of investment outside Paris

CULTURE

LYON IS DESIGNATED A UNESCO WORLD HERITAGE SITE

VISITORS 2016

Musée des Confluences 767,000

Musée des Beaux-arts 334,000

Gallo-Roman Museum 95,000

Quais du polar 80,000

Bron book festival 35,000

S P E C T A T O R S

Festival of Lights (2014) 3,000,000

Lumière Festival 160,500

Nuits sonores 138,000

Nuits de Fourvière 136,000

The Danse Biennale 115,719

Gastronomy

4,418 restaurants including 19 Michelin-starred restaurants

Source: Insee-REE 2015 and Michelin Guide 2017

1 event: the **Sirha**
208,000 visitors
19,000 Chefs

3,600 m² of gastronomic experiences in the heart of the Grand Hôtel-Dieu

80 aoc's in the region (Appellation d'Origine Contrôlée - Registered Destination of Origin)

1 iconic project: the **International City of Gastronomy** (opening in January 2019)

TOURISM

2nd FRENCH CITY for congresses and shows

266 HOTELS & RESIDENCES

17,863 ROOMS

Source: Lyon Métropole

4.7 MILLION OVERNIGHT STAYS IN HOTELS

Source: MKG - CCI 2016

35,570 JOBS IN TOURISM

Source: Acooss-Urssaf 2015

BUSINESS AND JOBS

119,872 ESTABLISHMENTS PUBLIC AND PRIVATE

Source: Insee-REE 2015

15,386 BUSINESSES CREATED IN 2015

647,855 PAYROLL JOBS

Source: INSEE-Clap to 31-12-2014

Including the private sector:

553,712 GREATER LYON

Source: Acoiss-Urssaf 31-12-2015

4,881 SME 192 ETI

Source: Insee 2015

UNEMPLOYMENT LEVEL
IN LYON **8.9%** IN MAINLAND FRANCE **9.7%**

Source: Insee 3rd quarter 2016

#1st FRANCE'S INDUSTRIAL AGGLOMERATION

(outside the Île-de-France)



A MANUFACTURING CITY

LYON, PARTNERSHIPS FOR A SMART CITY

1st EUROPEAN TERRITORY FOR NEW MOBILITIES

103 EXPERIMENTAL PROJECTS

INVESTMENTS BY PUBLIC & PRIVATE PARTNERS IN SMART CITY PROJECTS **€ 340 M**

NAVLY GLOBAL LEADER IN TERMS OF PUBLIC TRANSPORT SERVICE USING DRIVERLESS ELECTRIC VEHICLES

FRANCE'S TOP SMART GRIDS TERRITORY

60,834 POLLUTEC VISITORS

INDUSTRY

75,524 JOBS

Source: Acoiss-Urssaf 31-12-2015

6,419 INDUSTRIAL ESTABLISHMENTS TAKE UP OF **296,217 m²**

Source: Insee-REE 2015

Living in good health



58,770 JOBS

Source: Acoiss-Urssaf 31-12-2015

11,954 PUBLIC & PRIVATE ESTABLISHMENTS

Source: Insee-REE 2015

TECHNOLOGY 40,610 JOBS

Source: Acoiss-Urssaf 31-12-2015

6,732 PUBLIC & PRIVATE ESTABLISHMENTS

Source: Insee-REE 2015

FRENCH TECH LABELS

1 TOTEM LOCATION **HALLE GIRARD** DELIVERED IN AUTUMN 2018

1 SHOW FOR THE INTERNET OF THINGS « SIDO »

TRANSPORT & LOGISTICS

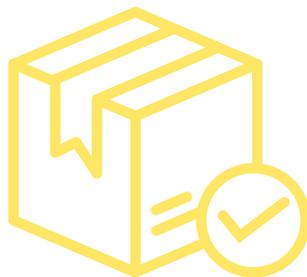
2nd REGION FOR LOGISTICS

15,317 JOBS

Source: Acoiss-Urssaf 31-12-2015

1,528 PUBLIC & PRIVATE ESTABLISHMENTS

Source: Insee-REE 2015



LOGISTICS: A TAKE UP OF **382,921 m²**

Source: CECIM 2016

INSURANCE

10,092 JOBS

Source: Acoiss-Urssaf 31-12-2015

1,423 PUBLIC & PRIVATE ESTABLISHMENTS

Source: Insee-REE 2015

SECURITY & CYBERSECURITY

26,300 JOBS

Including the private sector **17,200** Including public security (excluding Defense) **9,100**

Source: Opale



144,500 STUDENTS

Source: Académie 2013-2014

INCLUDING **13,000** FROM ABROAD 

Source: University of Lyon



STUDENT ENTREPRENEURS

+ 8,000 STUDENTS TRAINED
IN ENTREPRENEURSHIP AND INNOVATION

Source: Beelys



13,300 RESEARCHERS

Source: University of Lyon

INCLUDING **1,800** INTERNATIONAL
RESEARCHERS 



5,400
PhD STUDENTS

Source: COMUE - Idex Lyon 2016

2 CAMPUSES
WITH INTERNATIONAL VISIBILITY
LYONTECH LA DOUA
& **CHARLES MÉRIEUX**

#34th BEST CITY
IN THE WORLD FOR
INTERNATIONAL STUDENTS

Source: QS Best Student Cities 2017



€ 116 M INVESTED BY LYON
MÉTROPOLE 2014-2020

INCLUDING

STATE-REGION
PLAN CONTRACT **€ 62.7 M**

UNIVERSITY DEVELOPMENT
SCHEME (SDU) **€ 11 M**

CAMPUS PLAN **€ 42.75 M**



550 PUBLIC & PRIVATE
LABORATORIES

PRIVATE TRAINING AND EDUCATION:
A FEATURE SPECIFIC TO LYON

1,084 ESTABLISHMENTS

14,115 JOBS

Source: Acooss-Urssaf 31-12-2015

LYON MÉTROPOLE

59 MUNICIPALITIES

+ 1.3 MILLION INHABITANTS | **+ 5% IN 5 YEARS**

I.E. **17%** OF THE POPULATION OF THE AUVERGNE - RHÔNE-ALPES REGION
Source: INSEE 2014

9,200 EMPLOYEES (31/12/2016)

BUDGET 2017
€ 3.19 B



A GDP OF
€ 74.6 B

Source: Lyon, Financial and Service Sector Location 2015

€ 3.5 B CAPITAL EXPENDITURE 2015 - 2020

€ 11 B

TRANSFERS OF REVENUE TO THE TERRITORIES
Source: Davezies 2016

€ 657 M

STRATEGIC PROJECT FUNDING IN THE CPER-CFAC (Planning agreement between the national and regional governments)

Lyon Métropole, also:



SOLIDARITY-BASED AND SOCIAL ECONOMIC DEVELOPMENT - SSE

5,004 SSE ESTABLISHMENTS

64,658 JOBS

Source: Insee-Clap to 31-12-2014



37 PRIORITY DISTRICTS IDENTIFIED IN THE POLICY FOR THE CITY
(City Contract 2015-2020)



+ 16,000 SHOPS



1,000 km OF CYCLEWAYS BY 2020



€ 30 M FOR ECO-RENOVATION THROUGH TO 2020



336 FARMS

Source: Agreste Rhône-Alpes, Agricultural Census 2010

#38th IN THE RANKINGS OF THE BEST CITIES TO LIVE IN

Source: Mercer 2016



THE AUVERGNE - RHÔNE-ALPES REGION

10th MOST POPULATED REGION IN EUROPE

WITH **7.8 MILLION INHABITANTS**

Source: INSEE 2014

METROPOLITAN HUB

Lyon Métropole, Saint-Etienne Métropole, Viennagglo, CAPI, CCEL, Agglomeration of Villefranche and Beaujolais

180 MUNICIPALITIES

+ 2 MILLION INHABITANTS

Source: INSEE 2014

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